

**STATE OF CALIFORNIA  
MARITAL PROPERTY DECLARATION, FORM IT-3**

ANSWER ALL QUESTIONS. If space insufficient, attach sheets of same size showing decedent's name, social security number and question number.

<b>5--II Name of Decedent</b>	<b>Social Security No.</b>	<b>Date of Death</b>
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<b>DECEDENT AND SURVIVING SPOUSE WERE MARRIED ON</b>	<b>Date</b>	<b>In City of</b>	<b>In State of</b>
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**2. Did decedent own any real or personal property at date of marriage?**  Yes  No **If yes, list below. (Also attach real property tax bill for year of marriage, if available)**

Item No.	General description of each asset (See Instruction 15)	Approximate market value at date of marriage (See Instr. 16)

<b>3. Decedent's occupation at date of marriage</b>	<b>4. Decedent's net worth at date of marriage</b>
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**5a. Did decedent receive any real or personal property after date of marriage by gift, bequest, devise, descent, proceeds of life insurance or joint tenancy survivorship?**  Yes  No **If yes, complete 5b, 5c and 5d.**

5b. Item No.	General description of each asset (See Instruction 15)	Full name and relationship of person from whom received	Date received	Approx. value on date received (See Instr. 16)

<b>IF CALIFORNIA INHERITANCE TAX DETERMINATION WAS MADE</b>	<b>Name of estate</b>	<b>Court case No. (if any)</b>	<b>County</b>
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5d. IF RECEIVED BY GIFT	Item No.	State of residence of donor at date of gift

**6. Are any assets listed under 2 or 5b now on inventory of decedent's estate or included in Inheritance Tax Declaration, Form IT-227 (See Instruction 17)?**  Yes  No **If yes, specify where each such item is shown on inventory or Form IT-22.**

**7a. Were any assets listed under 2 or 5b transferred to anyone (including decedent's spouse) during decedent's lifetime? (See Instruction 17)**  Yes  No **If yes, complete 7b and 7c.**

7b. ANY SUCH ASSETS SOLD	Item No.	Date of sale	Proceeds received	Subsequent disposition of proceeds

7c. ANY SUCH ASSETS TRANSFERRED WITHOUT FULL CONSIDERATION	Item No.	Date of transfer	Names & addresses of persons to whom transfers made	Consideration, if any

**I DECLARE UNDER PENALTY OF PERJURY THAT THIS DECLARATION, INCLUDING ANY ATTACHMENTS, HAS BEEN EXAMINED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN THE DECLARANT, HIS DECLARATION IS BASED ON ALL INFORMATION OF WHICH HE HAS ANY KNOWLEDGE.**

<b>Signature</b>	<b>Date</b>	<b>Relationship:</b> <input type="checkbox"/> Spouse of decedent <input type="checkbox"/> Representative of spouse <b>If not spouse, explain in attachment:</b> a. Why spouse is not signing. b. Declarant's relationship or connection with decedent and c. Basis of knowledge required to provide necessary information.
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<b>Signature of person preparing this declaration</b>	<b>Date</b>	<b>Address</b>
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Send this form and all attachments to the Inheritance Tax Referee, if one has been appointed, otherwise to STATE CONTROLLER, Division of Tax Administration—Inheritance Tax.  
 P.O. Box 247 Sacramento 95802      107 South Broadway Los Angeles 90012      785 Market Street San Francisco 94103

8a. Did decedent and surviving spouse reside outside California during marriage? (See instruction 18)  Yes  No If yes, complete 8b, 8c and 8d.

8b. States in which resided, including California, after marriage	Inclusive dates (month and year if known)		Combined net worth of spouses upon taking up residence in each state (include value of all assets, including cash)
	From	To	

8c. Does net worth at date of last arrival in California include any separate property of either spouse?  Yes  No If yes, state source and value.

8d. Trace subsequent disposition of combined net worth of spouses after last arrival in California.

9. Brief history of decedent's business or occupational career from marriage to death, showing dates. (See instruction 19)

10. Brief history of surviving spouse's business or occupational career from marriage to decedent's death, showing dates. (See instruction 19)

11. Did either spouse receive damages or a settlement for a personal injury after September 11, 1957?  Yes  No If yes, show dates, amounts received and subsequent disposition.

12. Did decedent and surviving spouse ever enter into any written or oral agreement concerning the status of their property as community or separate?  Yes  No If yes, attach copy of agreement or affidavit proving oral agreement.

13. Did spouse ever obtain a legal separation (separate maintenance) or an interlocutory divorce?  Yes  No If yes, attach copy of decree and any property settlement agreement.

Date of reconciliation, if any.

14. Give on attachment any additional information bearing upon the separate or community status of decedent's property.

NOTE: It is vital that all pertinent information be given. Under the inheritance tax law there is no presumption that property acquired after marriage is community property; the burden of proof is upon the person so claiming. (Revenue and Taxation Code Sections 13536, 13536.5)